

Manager
Cortland Credit Group Inc.

Inception Date
September 9, 2013

Fund Structure
Limited Partnership

Fund Status
Offering Memorandum

FUND OBJECTIVE

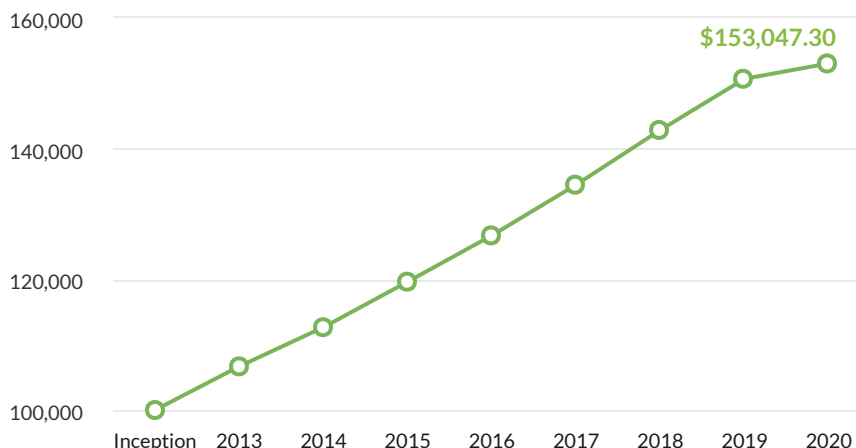
The Cortland Credit Strategies LP ("CCSLP") is a short-term private debt fund designed to provide strong risk-adjusted returns with low volatility and principal protection.

Positioned as a conservative alternative fixed income strategy, our portfolio is mainly comprised of senior secured loans originated and underwritten by Cortland's in-house team with an average term of less than a year.

FUND AUM

\$1.01BN

GROWTH OF \$100,000 INVESTED IN CCSLP-SERIES F



FUND DETAILS

Fund Valuation	Monthly
NAV per Unit	\$11.7637
Distribution Frequency	Monthly
Latest Distribution	\$0.0325
Purchases	Monthly
Minimum Investment	\$5,000
Subsequent Minimum Investment	\$1,000
Redemptions	Monthly (45-day notice)
Management Fee	0.45%
Operations/Underwriting Expense	1.70%
Registered Investment	Available through RRSP version of the fund
Fundserv Code	F Series: CCG100

WHY INVEST IN THIS FUND?

STRONG CAPITAL PRESERVATION



LOW VOLATILITY



CONSISTENT MONTHLY INCOME



3.42%

1-Year Return

SHORT-TERM PRIVATE DEBT

Investing in Cortland short-term private debt strategy offers investors the following benefits:

- Superior risk-adjusted returns
- Low volatility investment
- Portfolio diversification
- Low correlation with traditional assets
- Assets aligned with investor liquidity

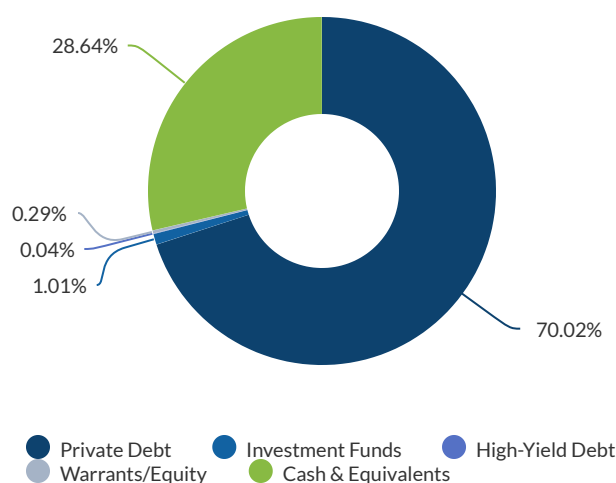
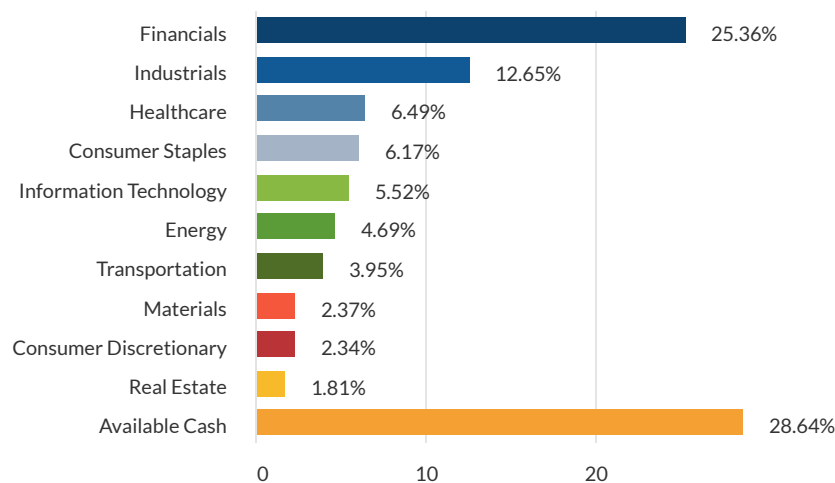
Our loans are **Senior Secured**, **Overcollateralized**, and **Self-Liquidating** providing strong principal protection and consistent income.

We operate with **Strong Governance**, **Full Transparency** and **Institutional Oversight**.

PERIODIC AND ANNUALIZED RETURNS

Period	1 mo	3 mo	6 mo	YTD	1 yr	3 yr	5 yr	Inception
Fund Performance	0.28%	0.84%	1.49%	2.83%	3.42%	5.19%	5.52%	5.51%

*All performance shown is the F-Series of the Cortland Credit Strategies LP, net of fees. Returns include changes in the unit value and assumes reinvestment of all distributions and do not take into account sales, redemption, distribution, or optional charges or income taxes payable by any unitholder that would have reduced returns.

EXPOSURE BY SECURITY TYPE

EXPOSURE BY SECTOR


*Portfolio weights used in the charts above are calculated based on total credit facility amounts. Total credit facility amounts are comprised of both Utilized Facility Amounts and Undrawn Facility Amounts. As of October 31, 2021, Undrawn Facility Amounts represented 16.23% of CCSLP AUM.

TOP 10 INVESTMENTS

Rank	Type	Industry	Description	Geography	Weight
1	Senior Secured Revolver	Industrial	Purchase order & AR financing for a solar panel manufacturer	Ontario	6%
2	Senior Secured Revolver	Financial	Mortgage Financing	Ontario	5%
3	Senior Secured Short Term Loan	Energy	Financing for the final project costs of a crude oil micro refinery	Saskatchewan	5%
4	Senior Secured Short Term Loan	Financial	Short Term Loan to support a leading Canadian fintech loan origination	Ontario	4%
5	Senior Secured Revolver	Transportation	Revolving facility provided for private aircraft maintenance, charter and brokerage company	United States	4%
6	Senior Secured Short Term Loan	Consumer Staples	Vertically integrated plant-based food producer and marketer	Saskatchewan	3%
7	Senior Secured Short Term Loan	Financial	Secured demand loan provided to factoring firm	Ontario	3%
8	Senior Secured Short Term Loan	Financial	Short Term Loan provided to fund borrowers origination of Canadian automobile loans	Ontario	3%
9	Senior Secured Short Term Loan	Consumer Staples	Short Term Loan to support the shareholder buyout and growth of an Ontario based craft brewer	Ontario	3%
10	Senior Secured Revolver	Healthcare	Bridge loan for a health care and natural food product provider	Ontario	2%
Total					38%

DISCLAIMER

Important information about the Cortland Credit Strategies LP is set out in its Offering Memorandum which should be reviewed carefully and discussed with your financial advisor prior to investment. This document has been provided for general information purposes only and does not constitute an offer to purchase or sell securities. The Fund is managed and administered by Cortland Credit Group Inc., which is registered as an Exempt Market Dealer ("EMD"), Portfolio Manager ("PM") and Investment Fund Manager ("IFM") in the province of Ontario, an EMD and IFM in the province of Quebec, and an EMD in the provinces of Manitoba, Saskatchewan, Alberta, BC, Nova Scotia and New Brunswick. For more information, please contact (416) 238-6736.